

## DSE Main Board September 2018

<b>Total number of listed:</b>		
Securities		575
Companies		308
Mutual Funds		37
Debentures		8
Gov. T-Bonds		221
Corporate Bonds		1
<b>Total number of Shares/Certificates of all listed *:</b>		
		<b>(No. in mn.)</b>
Securities		67,664
Companies		62,094
Mutual Funds		5,562
Debentures		0.49
Gov. T-Bonds		5.49
Corporate Bonds		3.00
<b>Total Issued Capital of all listed:</b>		
	<b>(Figure Tk. in mn.)</b>	<b>(Figure US\$ in mn.)</b>
Securities	1,228,500	14,669
Companies Shares	620,937	7,414
Mutual Funds	55,618	664
Debentures	354	4
Govt. T-Bonds	548,592	6,550
Corporate Bonds	3,000	36
<b>Total Market Capitalization of all listed:</b>		
	<b>(Figure Tk. in mn.)</b>	<b>(Figure US\$ in mn.)</b>
Securities	3,847,727	45,943
Companies Shares	3,260,926	38,936
Mutual Funds	34,851	416
Debentures	576	7
Govt. T-Bonds	548,592	6,550
Corporate Bonds	2,783	33

Conversion Rate: 1USD = BDT 83.75

\* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

## DSE Sectoral Performance September 2018

Sector	Market Capitalisation Tk. in mn			Turnover Tk. in mn		
	As on September-18	As on August-18	% of Total M. Cap*	As on September-18	As on August-18	% of Total Turnover**
<b>Financial Sector</b>						
Banks	561,616.11	619,931.31	17.03	7,945.72	15,813.34	5.37
Financial Institutions	193,250.11	215,458.83	5.86	8,453.75	8,946.48	5.71
Insurance	100,833.84	86,027.56	3.06	6,319.45	3,824.88	4.27
<b>Total</b>	<b>855,700.06</b>	<b>921,417.71</b>	<b>25.94</b>	<b>22,718.91</b>	<b>28,584.70</b>	<b>15.34</b>
<b>Manufacturing</b>						
Food & Allied Product	262,303.37	259,617.73	7.95	4,745.38	4,250.23	3.20
Pharmaceuticals & Chemicals	489,875.17	498,591.93	14.85	16,212.08	8,803.03	10.95
Textile	129,717.33	132,961.55	3.93	22,104.96	24,210.01	14.93
Engineering	201,386.61	203,928.99	6.11	27,736.98	19,027.23	18.73
Ceramic	29,834.97	28,448.33	0.90	1,684.99	1,668.75	1.14
Tannery	27,403.58	28,146.82	0.83	2,110.22	3,438.34	1.42
Paper & Printing	22,296.05	23,066.75	0.68	1,217.46	1,342.15	0.82
Jute	1,530.20	1,648.90	0.05	303.00	392.57	0.20
Cement	114,443.66	113,600.32	3.47	3,693.55	1,218.98	2.49
<b>Total</b>	<b>1,278,790.94</b>	<b>1,290,011.33</b>	<b>38.77</b>	<b>79,808.62</b>	<b>64,351.30</b>	<b>53.89</b>
<b>Service &amp; Miscellaneous</b>						
Mutual Funds	34,850.58	40,041.06	1.06	680.60	841.59	0.46
Fuel & Power	450,610.57	448,978.01	13.66	25,318.91	8,664.19	17.10
Services & Realstate	19,208.69	20,582.11	0.58	2,148.94	726.03	1.45
IT - Sector	16,092.17	17,755.67	0.49	4,222.62	3,136.48	2.85
Telecommunication	513,046.74	536,834.50	15.55	2,766.03	1,281.80	1.87
Travel and Leisure	22,289.85	22,949.07	0.68	3,400.17	1,692.80	2.30
Miscellaneous	105,187.42	108,064.60	3.19	7,034.04	5,643.03	4.75
<b>Total</b>	<b>1,161,286.02</b>	<b>1,195,205.02</b>	<b>35.21</b>	<b>45,571.32</b>	<b>21,985.93</b>	<b>30.77</b>
<b>Bond</b>						
Corporate Bond	2,782.50	2,790.00	0.08	3.82	30.67	0
<b>Total</b>	<b>2,782.50</b>	<b>2,790.00</b>	<b>0.08</b>	<b>3.82</b>	<b>30.67</b>	<b>0</b>
<b>Grand Total</b>	<b>3,298,559.52</b>	<b>3,409,424.06</b>	<b>100.00</b>	<b>148,102.67</b>	<b>114,952.59</b>	<b>100.00</b>

\* The proportional percentage of each company's market capitalization based on total market capitalization of September'18.

\*\* The proportional percentage of each company's traded value based on total turnover value of September'18.

## Performance of DS30, September 2018

Sl. No.	Name of companies	Face Value (Tk)	Number of Shares	Closing Price 30.09.18	Market Capitalization 30.09.18 (Tk in mn)	Total Turnover (Tk in mn)	% of Total* Market Capital	% of** Total Turnover	Price Volatility	Monthly Capital Gain/(Loss) (%)	Moving Average (Exponential)	Turnover Velocity Ratio (%)	Relative Strength Index	Correlation with Market During Sep-18
1	ACI Limited.	10	48,202,442	340.00	16,388.83	240.26	0.50	0.16	5.33	-7.36	351.17	17.59	25.61	0.84
2	Al-Arafah Islami Bank	10	1,044,021,750	18.30	19,105.60	154.65	0.58	0.10	4.56	-15.02	19.19	9.71	9.44	0.91
3	Bangladesh Export Import Co.	10	834,589,410	23.90	19,946.69	976.47	0.60	0.66	3.50	-9.49	24.47	58.74	0.78	0.92
4	Bangladesh Steel Re-Rolling	10	214,607,489	97.60	20,945.69	1,601.55	0.63	1.08	13.09	-0.83	100.41	91.75	31.15	0.49
5	Beximco Pharmaceuticals	10	405,556,445	82.00	33,255.63	355.08	1.01	0.24	4.54	-7.96	83.51	12.81	21.55	0.88
6	BRAC Bank Ltd.	10	1,072,500,285	71.80	77,005.52	1,115.98	2.33	0.75	6.86	-6.76	71.55	17.39	48.22	0.66
7	British American Tobacco Bangladesh	10	60,000,000	3,372.40	202,344.00	300.03	6.13	0.20	5.91	1.68	3,356.68	1.78	54.07	-0.45
8	BSRM Steels Limited	10	341,775,000	70.20	23,992.61	172.07	0.73	0.12	6.22	-1.74	70.24	8.61	37.27	0.77
9	City Bank Ltd.	10	967,987,297	32.10	31,072.39	804.97	0.94	0.54	8.58	-9.69	32.22	31.09	38.40	0.82
10	Delta Life Insurance Co.	10	123,750,000	102.80	12,721.50	372.10	0.39	0.25	13.93	6.51	103.54	35.10	57.58	-0.56
11	Eastern Bank Ltd.	10	737,999,589	33.30	24,575.39	93.72	0.75	0.06	6.31	-10.32	34.28	4.58	34.04	0.74
12	Grameenphone Ltd.	10	1,350,300,022	370.40	500,151.13	1,873.87	15.16	1.27	3.84	-4.21	367.91	4.50	37.91	0.71
13	Heidelberg Cement Bangladesh	10	56,503,590	346.20	19,561.54	61.24	0.59	0.04	4.73	0.40	348.98	3.76	18.93	0.67
14	IDLC Finance Limited	10	377,050,780	59.60	22,472.23	357.17	0.68	0.24	6.35	-10.73	61.83	19.07	34.96	0.78
15	IFAD Autos Limited	10	225,446,000	128.00	28,857.09	5,480.99	0.87	3.70	11.04	5.62	129.58	227.92	50.18	-0.59
16	LafargeHolcim Bangladesh	10	1,161,373,500	51.90	60,275.28	573.15	1.83	0.39	4.75	-2.37	52.48	11.41	40.06	0.51
17	LankaBangla Finance	10	513,179,642	26.10	13,393.99	1,227.25	0.41	0.83	7.16	-13.63	26.49	109.95	23.30	0.91
18	MJL Bangladesh Limited	10	301,668,598	101.50	30,619.36	515.54	0.93	0.35	7.90	-0.29	102.62	20.20	43.14	0.42
19	National Bank Ltd.	10	2,654,907,913	9.10	24,159.66	510.67	0.73	0.34	4.63	-11.28	9.23	25.36	19.31	0.83
20	Olympic Industries	10	199,938,886	205.00	40,987.47	388.72	1.24	0.26	7.40	1.88	206.84	11.38	55.07	-0.35
21	Orion Pharma Ltd.	10	234,000,000	38.20	8,938.80	71.22	0.27	0.05	4.01	-3.27	38.86	9.56	21.69	0.81
22	Padma Oil Co.Ltd.	10	98,232,750	231.50	22,740.88	119.19	0.69	0.08	4.72	-2.33	231.81	6.29	48.50	0.50
23	RAK Ceramics (BD)	10	389,062,455	40.90	15,912.65	186.02	0.48	0.13	5.45	-2.75	41.15	14.03	25.81	0.74
24	Renata Ltd.	10	70,031,022	1,226.30	85,879.04	137.86	2.60	0.09	1.85	0.74	1,221.22	1.93	53.55	0.39
25	Singer Bangladesh	10	76,694,491	210.90	16,174.87	2,281.50	0.49	1.54	9.69	4.96	217.01	169.26	53.34	-0.37
26	Square Pharmaceuticals	10	737,391,090	272.70	201,086.55	1,894.98	6.10	1.28	2.92	-1.67	270.75	11.31	52.66	0.55
27	Summit Power Ltd.	10	1,067,877,239	40.90	43,676.18	2,117.35	1.32	1.43	11.78	3.12	41.17	58.17	38.46	0.38
28	Titas Gas Trans. & Dist.	10	989,221,831	39.50	39,074.26	305.77	1.18	0.21	9.77	-0.56	39.05	9.39	28.05	0.59
29	Unique Hotel & Resorts	10	294,400,000	53.70	15,809.28	1,306.11	0.48	0.88	10.29	1.43	54.17	99.14	29.14	0.68
30	United Power Generation	10	399,239,168	336.50	134,343.98	5,294.74	4.07	3.58	16.70	-3.54	320.80	47.29	61.38	0.38

### Moving Average (10-day)

A moving average is a method of calculating the average value of a security's price, or indicator over a period of time. To reduce the lag in simple moving averages, technicians often use exponential moving averages (also called exponentially weighted moving averages). EMA's reduce the lag by applying more weight to recent prices relative to older prices.

### Relative Strength Index (RSI)

The name "Relative Strength Index" measures the internal strength of a single security. Here 70 and 30 are overbought and oversold levels respectively. Generally, if the RSI rises above 30 it is considered bullish for the underlying stock. Conversely, if the RSI falls below 70, it is a bearish signal. If RSI is above 50 indicates that average gains are higher than average losses and below 50 indicates that losses are winning the battle.

Some traders look for a move above 50 to confirm bullish signals or a move below 50 to confirm bearish signals.

### Price Volatility

Price Volatility is a method of calculating the Standard Deviation of the individual company's % change of daily closing price, which shows the price fluctuation of the companies during the month.

### Turnover Velocity Ratio (TVR):

Turnover Velocity Ratio is the ratio of traded Turnover to Market Capitalization. It is an indicator of breath and liquidity in the Stock Market. A high ratio signifies better liquidity. Globally, investors are attracted to markets with a high TVR, as it means a lower impact cost. Higher the turnover velocity, lower the impact cost for investors in buying and selling shares. Conversely, a lower turnover velocity drives up the impact cost.

## Sectoral P / E

Sector	P/E as on					
	September-18	August-18	Dec-17	Dec-16	Dec-15	Dec-14
Bank	8.76	9.67	11.17	8.14	7.40	8.63
Financial Institutions	13.63	15.09	20.87	17.05	15.13	19.52
Mutual Funds	7.00	7.54	8.41	9.53	7.10	6.76
Engineering	17.94	18.15	18.70	23.00	29.53	22.47
Food & Allied	25.65	25.37	28.26	28.01	30.30	33.51
Fuel & Power	14.30	14.22	11.83	11.11	12.28	12.80
Jute	103.20	109.18	131.00	159.51	80.92	175.79
Textile	17.99	19.41	18.58	12.72	10.52	13.20
Pharmaceuticals	19.19	19.53	21.08	14.83	27.34	26.43
Paper & Printing	51.22	53.65		29.22	16.70	20.64
Service & Real Estate	16.74	17.94	20.56	29.17	34.74	42.80
Cement	33.66	33.40	24.99	26.54	27.16	34.80
IT	27.36	30.35	27.98	29.58	17.44	23.72
Tannery	17.02	17.42	18.07	24.23	24.10	20.20
Ceramic	26.25	25.01	25.73	19.58	280.48	29.83
Insurance	11.89	11.42	14.50	13.06	10.55	13.50
Telecommunication	18.49	19.35	28.57	20.29	18.03	33.60
Travel and Leisure	27.66	28.50	30.64	18.07	16.76	15.83
Miscellaneous	27.80	28.50	21.27	27.81	32.74	46.24
<b>Market P/E</b>	<b>15.17</b>	<b>15.74</b>	<b>17.28</b>	<b>14.29</b>	<b>15.23</b>	<b>17.77</b>

**Note:** Price Earnings (P/E) Ratio has been calculated as per annual financial statements submitted by the listed securities by adopting uniform income year from July to June in compliance with the provisions of the Finance Act, 2015 and BSEC Directive No. SEC/SRMIC/2011/1240/445 dated April 27, 2016. For the first time adoption of the change in the financial year, listed companies, those year-ended on March, April, July, August, September, October and December, submitted their audited accounts by adding next few months or reducing few months and P/E has been calculated accordingly.

## Market Data, September 2018

Date	Indices			Trade Summary				Market Capitalisation (Tk in mn)
	DSE Broad Index (DSEX)	DSE 30 Index (DS30)	DSE Shariah Index (DSES)	Securities Traded	No. of Trades	Turnover (Nos.)	Turnover (Tk in mn)	
03/09/ 2018	5,590.42	1,959.67	1,274.38	268	137,319	184,111,428	7,078.96	3,967,378.04
04/09/ 2018	5,552.81	1,950.33	1,271.01	334	132,606	170,379,554	7,169.87	3,952,956.02
05/09/ 2018	5,562.24	1,955.62	1,279.97	336	155,613	182,791,319	8,117.53	3,962,980.38
06/09/ 2018	5,574.25	1,958.53	1,278.66	336	153,382	200,105,517	8,172.41	3,963,572.91
09/09/ 2018	5,549.78	1,947.39	1,276.09	334	162,972	209,440,813	9,009.43	3,956,267.52
10/09/ 2018	5,540.11	1,941.08	1,272.16	329	167,896	224,247,464	9,653.56	3,951,591.74
11/09/ 2018	5,543.94	1,938.45	1,271.60	335	132,663	164,672,489	7,140.87	3,953,201.07
12/09/ 2018	5,529.82	1,932.01	1,275.92	333	158,605	188,525,127	8,610.79	3,948,548.62
13/09/ 2018	5,500.62	1,919.88	1,271.37	326	178,623	221,399,128	10,648.49	3,930,307.26
16/09/ 2018	5,464.18	1,911.09	1,265.22	336	149,035	173,640,560	8,043.32	3,903,816.96
17/09/ 2018	5,443.81	1,902.42	1,260.66	338	147,916	164,087,287	6,969.51	3,906,292.23
18/09/ 2018	5,472.60	1,905.10	1,262.37	335	142,247	179,570,712	7,316.89	3,907,346.77
19/09/ 2018	5,505.05	1,911.21	1,261.42	336	159,179	197,812,758	8,247.16	3,917,231.00
20/09/ 2018	5,467.05	1,901.00	1,255.51	338	150,923	174,708,746	8,261.69	3,898,214.26
23/09/ 2018	5,415.25	1,897.22	1,250.16	331	143,158	159,033,447	7,423.91	3,885,883.45
24/09/ 2018	5,357.55	1,883.47	1,233.50	337	121,460	124,098,565	5,800.85	3,848,471.11
25/09/ 2018	5,386.89	1,891.69	1,241.10	334	106,160	111,250,086	4,879.75	3,866,586.00
26/09/ 2018	5,390.85	1,897.89	1,240.26	336	110,081	127,649,112	5,140.05	3,880,121.33
27/09/ 2018	5,342.89	1,884.83	1,230.02	337	111,640	117,460,646	5,253.39	3,859,274.03
30/09/ 2018	5,368.96	1,889.71	1,239.07	336	110,685	110,809,289	5,164.24	3,876,842.02

## DSE's Performance: October 2017 to September 2018

Month	DSE's Turnover		Turnover to Market Cap. Ratio	Indices		
	Value (Tk. in mn)	Volume (in mn)		DSEX	DSE 30	DSES
Oct-17	156,974.32	4,618.28	0.04	6,019.59	2,168.03	1,316.25
Nov-17	184,218.02	5,070.41	0.04	6,306.86	2,270.14	1,381.51
Dec-17	92,382.75	2,460.50	0.02	6,244.52	2,283.23	1,390.67
Jan-18	100,721.61	2,564.77	0.02	6,039.78	2,238.95	1,398.48
Feb-18	76,796.90	2,028.06	0.02	5,804.94	2,146.38	1,361.05
Mar-18	67,149.41	1,902.41	0.02	5,597.44	2,106.02	1,314.65
Apr-18	114,947.31	3,257.76	0.03	5,739.23	2,143.55	1,324.95
May-18	96,676.34	2,497.18	0.03	5,343.88	1,975.00	1,238.31
Jun-18	96,357.01	1,958.21	0.03	5,405.46	1,959.95	1,263.79
Jul-18	186,769.47	4,297.94	0.05	5,302.64	1,881.46	1,251.18
Aug-18	114,952.59	3,395.64	0.03	5,600.64	1,960.72	1,269.61
Sep-18	148,102.67	3,385.79	0.04	5,368.96	1,889.71	1,239.07

## 20 Securities by highest EPS, September 2018

Sl. No.	Name of the Securities	EPS Tk	P/E	Cash Dividend (%)/ Stock ratio
1	British American Tobacco Bangladesh	130.50	25.84	600.00
2	Bata Shoe Company (BD)	82.34	13.30	335.00
3	Reckitt Benckiser (Bd.) Ltd.	80.63	20.96	790.00
4	Linde Bangladesh Limited	62.60	18.53	340.00
5	GlaxoSmithKline (GSK)	55.56	21.52	550.00
6	Marico Bangladesh Ltd.	52.15	22.66	600.00
7	Eastern Lubricants Ltd.	40.63	35.20	100.00
8	Berger Paints Bangladesh	38.55	32.44	200.00, 1B:1
9	Renata Ltd.	38.24	32.07	130.00, 1.5B:10
10	Stylecraft Limited	29.15	140.89	10.00, 8B:10
11	ACI Limited.	22.10	15.39	115.00, 1B:10
12	Padma Oil Co.Ltd.	20.68	11.20	110.00
13	Jamuna Oil Com. Ltd.	20.31	8.90	110.00
14	Grameenphone Ltd.	20.31	18.24	205.00
15	Meghna Petroleum Ltd.	20.28	8.97	110.00
16	Square Pharmaceuticals	14.43	18.90	35.00, 0.75B:10
17	Heidelberg Cement Bangladesh	14.21	24.36	150.00
18	Dutch-Bangla Bank Ltd.	12.28	10.12	30.00
19	National Tea Company	12.03	47.37	18.00
20	Kohinoor Chemicals Co. (BD)	10.47	38.20	15.00, 1.5B:10

## Top 20 Securities by Market Capital, September 2018

Sl. No.	Name of the Securities	Category	Market Cap [Tk. in mn.]	% of Total M. Cap.*
1	Grameenphone Ltd.	A	500,151.13	15.16
2	British American Tobacco Bangladesh	A	202,344.00	6.13
3	Square Pharmaceuticals Ltd.	A	201,086.55	6.10
4	United Power Generation	A	134,343.98	4.07
5	Renata Ltd.	A	85,879.04	2.60
6	Investment Corporation of Bangladesh	A	83,721.09	2.54
7	BRAC Bank Ltd.	A	77,005.52	2.33
8	Lafarge Surma Cement Ltd.	A	60,275.28	1.83
9	Berger Paints Bangladesh Ltd.	A	58,000.18	1.76
10	Summit Power Ltd.	A	43,676.18	1.32
11	Khulna Power Company Ltd.	A	42,920.62	1.30
12	Olympic Industries Limited	A	40,987.47	1.24
13	Titas Gas Trans. & Dist. Co. Ltd.	A	39,074.26	1.18
14	Islami Bank Bd Ltd	A	38,156.78	1.16
15	Marico Bangladesh Ltd.	A	37,214.10	1.13
16	Beximco Pharmaceuticals Ltd.	A	33,255.63	1.01
17	The City Bank Ltd.	A	31,072.39	0.94
18	MJL Bangladesh Limited	A	30,619.36	0.93
19	IFAD Autos Limited	A	28,857.09	0.87
20	Dutch-Bangla Bank Ltd.	A	24,840.00	0.75

N.B. Irregular (in Trades and holding AGM) companies are totally eliminated from the list.  
\* The proportional percentage of each company's market capitalization based on total market capitalization.